

Summary of Financial and Business Results for the Fiscal Year Ended February 2009

April 17, 2009

Company name: Asset Managers Holdings Co., Ltd. Stock exchange listing: Osaka Securities Exchange
 Stock code: 2337 URL: <http://www.assetmanagers.co.jp>
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1. Consolidated Financial Results (from March 1, 2008 to February 28, 2009)

(1) Consolidated financial results

(% change is year on year)

	Net sales		Operating income		Ordinary income		Net income	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
FY2/09	50,444	-28.8	-46,170	NA	-54,115	NA	-48,171	NA
FY2/08	70,833	24.5	16,276	-17.2	13,637	-22.3	5,505	-41.6

	Net income per share (basic, yen)	Net income per share (diluted, yen)	Return on equity (%)	Ordinary income to total assets (%)	Operating income margin (%)
FY2/09	-73,934.36	NA	-158.3	-26.7	-91.5
FY2/08	10,386.15	9,646.35	10.5	5.4	23.0

Reference: Equity Method Profit Loss FY2/09: -4,761 million yen FY2/08: 63 million yen

(2) Consolidated financial condition

	Total assets (million yen)	Net assets (million yen)	Equity ratio (%)	Net assets per share (yen)
FY2/09	140,875	12,945	6.2	11,518.77
FY2/08	264,681	76,583	19.7	98,325.93

Reference: Shareholders' equity FY2/09: 8,724 million yen FY2/08: 52,122 million yen

(3) Consolidated cash flow position

	Operating activities (million yen)	Investing activities (million yen)	Financing activities (million yen)	Cash and cash equivalents (million yen)
FY2/09	23,046	1,315	-35,289	18,098
FY2/08	-20,554	-7,324	26,181	32,463

2. Dividends

	Dividend per share (yen)					Dividend total amount (fiscal, million yen)	Dividend payout ratio (consolidated, %)	Total dividend to net asset (consolidated, %)
	First quarter	Second quarter	Third quarter	Fourth quarter	Fiscal year			
FY2/08	-	1,200	-	600	1,800	954	17.3	1.8
FY2/09	-	-	-	-	-	-	-	-
FY2/10 (Expected)	-	-	-	-	-	NA	-	NA

3. Consolidated Forecast for the Fiscal Year Ending February 2010 (from March 1, 2009 to February 28, 2010)

(% change is year on year)

	Net sales		Operating income		Ordinary income	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
First half	12,300	-66.8	800	NA	400	NA
Fiscal year	18,200	-63.9	2,200	NA	1,400	NA

	Net income (million yen)		Net income per share (Yen)
First half	300	NA	396.09
Fiscal year	1,000	NA	1,320.30

4. Others

- (1) Changes in consolidated subsidiaries (changes in scope of consolidation): Yes
 (2) Change in accounting principle, procedure and presentation preparing the consolidated financial statements
 (i) Change due to amendment of accounting standard: Yes
 (ii) Change due to other than the above: None
 (3) Number of outstanding shares (common shares)
 (i) Number of outstanding shares including treasury stock
 FY2/09: 757,643
 FY2/08: 530,341
 (ii) Number of treasury stock
 FY2/09: 240
 FY2/08: 240

(Reference)

1. Parent Financial Results (from March 1, 2008 to February 28, 2009)

(1) Parent financial results

(% change is year on year)

	Net sales		Operating income		Ordinary income		Net income	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
FY2/09	1,809	-89.7	-19	NA	126	-98.5	-46,473	NA
FY2/08	17,535	-14.3	7,905	-43.1	8,268	-36.4	4,506	-37.5

	Net income (million yen)	Net income per share (basic, yen)
FY2/09	-71,328.39	NA
FY2/08	8,500.60	7,895.10

(2) Parent financial condition

	Total assets (million yen)	Net assets (million yen)	Equity ratio (%)	Net assets per share (yen)
FY2/09	30,725	5,429	17.4	7,033.51
FY2/08	110,512	47,066	42.5	88,583.34

Reference: Shareholders' equity FY2/09: 5,327 million yen FY2/08: 46,958 million yen

2. Parent Forecast for the Fiscal Year Ending February 2010 (from March 1, 2009 to February 28, 2010)

	Net sales		Operating income		Ordinary income	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
First half	6,400	571.1	300	NA	200	17.8
Fiscal year	9,500	425.1	1,500	NA	1,200	850.5

	Net income (million yen)	(%)	Net income per share (Yen)
First half	300	34.2	396.09
Fiscal year	1,300	NA	1,716.39

*Explanation on the Appropriate Use of the Earnings Projection

The earnings projection is based on certain assumptions currently deemed reasonable by Asset Managers Holdings Co., Ltd. Accordingly, actual earnings may differ materially from the projection. The projection is based under the assumption that Asset Managers Holdings Co., Ltd. will merge, by absorption, with its fully-owned subsidiaries Asset Managers Co., Ltd. ("AMS") and Asset Managers International Co., Ltd. ("AMI") effective June 1, 2009 as stated in the press release, "Announcement of Absorption-type Merger with Fully-owned Subsidiaries" announced on April 15, 2009.