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Summary of financial and business results for the third quarter of the fiscal year ended February 28, 2009

Asset Managers Holdings Co., Ltd., Osaka Securities Exchange, code 2337

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1. Consolidated Financial Results (from March 1, 2008 to November 30, 2008)

(1) Consolidated Financial Results

	Net sales		Operating income		Ordinary income	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
3Q FY02/2009	44,168	-29.8	-5,568	-	-8,510	-
3Q FY02/2008	62,886	73.5	16,570	0.0	14,316	-7.6
FY02/2008	70,833	-	16,276	-	13,637	-

	Net income		Net income per share (basic)	Net income per share
	(million yen)	(%)	(Yen)	(diluted) (Yen)
3Q FY02/2009	-9,263	-	-15,016.41	-
3Q FY02/2008	6,589	-29.1	12,431.13	11,543.79
FY02/2008	5,505	-	10,386.15	9,646.35

(2) Consolidated Financial Condition

	Total assets	Net assets	Equity ratio	Net assets per share
	(million yen)	(million yen)	(%)	(yen)
3Q FY02/2009	221,010	60,013	20.3	59,235.46
3Q FY02/2008	263,109	83,269	21.3	105,774.17
FY02/2008	264,681	76,583	19.7	98,325.93

(3) Consolidated Cash flow

	Operating activities	Investing activities	Financing activities	Cash and cash equivalents
	(million yen)	(million yen)	(million yen)	(million yen)
3Q FY02/2009	17,896	1,077	-25,177	24,734
3Q FY02/2008	-12,502	-4,541	19,710	36,752
FY02/2008	-20,554	-7,324	26,181	32,463

2. Dividends

	Dividend per share				
	First quarter	First half	Third quarter	Second half	Fiscal
	(yen)	(yen)	(yen)	(yen)	(yen)
FY02/2008	-	1,200.00	-	600.00	1,800.00
FY02/2009	-	-	-	-	-
(expected)	-	-	-	0	0

3. Consolidated Forecast for the Fiscal Year Ending February 2009 (from March 1, 2008 to February 28, 2009)

	Net sales		Operating income		Ordinary income	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
Fiscal 2008	54,200	-23.5	-10,500	-	-14,500	-

	Net income		Net income per share
	(million yen)	(%)	(Yen)
Fiscal 2008	-15,000	-	-23,005.29

5. Non-Consolidated Financial Results (from March 1, 2008 to November 30, 2008)

(1) Non-Consolidated Financial Results

	Net sales		Operating income		Ordinary income	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
3Q FY02/2009	1,367	-89.6	0	0	158	-97.4
3Q FY02/2008	13,132	-17.7	6,524	-49.1	6,021	-51.1
FY02/2008	17,535	-	7,905	-	8,268	-

	Net income		Net income per share (basic) (Yen)	Net income per share (diluted) (Yen)
	(million yen)	(%)		
3Q FY02/2009	-230	-	-373.2	-
3Q FY02/2008	3,090	-56.4	5,830.98	5,414.76
FY02/2008	4,506	-	8,500.60	7,895.10

(2) Non-Consolidated Financial Condition

	Total assets (million yen)	Net assets (million yen)	Equity ratio (%)	Net assets per share (yen)
3Q FY02/2009	73,206	51,717	70.5	68,088.73
3Q FY02/2008	110,125	45,953	41.6	86,505.60
FY02/2008	110,512	47,066	42.5	88,583.34

Notice Concerning Non-Consolidated Financial Results:

As of March 1, 2008, Asset Managers Co., Ltd. became a holding company under the name Asset Managers Holdings Co., Ltd., creating new subsidiary companies via a demerger process. This has led to significant differences in the non-consolidated financial results for the first half ended August 31, 2008 in comparison to the same quarter of the previous fiscal year.

2) Non-Consolidated Forecast for the Fiscal Year Ending February 2009 (from March 1, 2008 to February 28, 2009)

	Net sales		Operating income		Ordinary income	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
FY02/2009	1,800	-89.7	0	-100.0	200	-97.6

	Net income		Net income per share (Yen)
	(million yen)	(%)	
FY02/2009	-1,600		-2,453.90

Explanation on the Appropriate Use of Earnings Projections:

This earnings projection is based on certain assumptions currently deemed reasonable by Asset Managers Holdings Co., Ltd. Actual earnings may differ materially from this projection.