

Summary of Financial and Business Results for the First Quarter of the Fiscal Year Ending February 2010

July 14, 2009

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1. Consolidated Financial Results (from March 1, 2009 to May 31, 2009)

(1) Consolidated financial results

(% change is year on year)

	Net sales		Operating income		Ordinary income		Net income	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
FY2/10 1Q	8,722	-40.7	301	-92.1	117	-95.9	209	-76.1
FY2/09 1Q	14,700	-9.3	3,807	-43.8	2,845	-56.3	876	-73.1
FY2/09	50,444	-28.8	-46,170	-	-54,115	-	-48,171	-

	Net income per share (basic, yen)	Net income per share (diluted, yen)
FY2/10 1Q	262.34	89.67
FY2/09 1Q	1,652.55	1,513.06
FY2/09	-73,934.36	-

(2) Consolidated financial condition

	Total assets (million yen)	Net assets (million yen)	Equity ratio (%)	Net assets per share (yen)
FY2/10 1Q	122,038	15,335	9.5	13,381.17
FY2/09	140,875	12,945	6.2	11,518.77

Reference: Shareholders' equity FY2/10 1Q: 11,559 million yen FY2/09: 8,724 million yen

(3) Consolidated cash flow position

	Operating activities (million yen)	Investing activities (million yen)	Financing activities (million yen)	Cash and cash equivalents (million yen)
FY2/10 1Q	3,339	-1,656	-3,494	14,817
FY2/09 1Q	-263	4,012	-8,689	27,443
FY2/09	23,046	1,315	-35,289	18,098

2. Dividends

	Dividend per share (yen)				
	First quarter	Second quarter	Third quarter	Fourth quarter	Fiscal year
FY2/09	-	0	-	0	0
FY2/08	-	-	-	-	-
FY2/10 (Expected)	-	0	-	0	0

3. Consolidated Forecast for the Fiscal Year Ending February 2010 (from March 1, 2009 to February 28, 2010)

	Net sales		Operating income		Ordinary income	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
Interim	12,300	-66.8	800	-	400	-
Annual	18,200	-63.9	2,200	-	1,400	-
	Net income		Net income per share			
	(million yen)	(%)	(Yen)			
Interim	300	-	300.35			
Annual	1,000	-	1,001.18			

Changes in the forecast: None

4. Others

- (1) Changes in significant consolidated subsidiaries (material changes in scope of consolidation): None
- (2) Application of accounting treatments in particular to interim consolidated financial statements: Yes
- (3) Changes in accounting principles, procedure and presentation for the consolidated financial statements
 - (i) Change due to the amendments of accounting principles: Yes
 - (ii) Change due to other than the above: None
- (4) Number of outstanding shares (common shares)
 - (i) Number of outstanding shares including treasury stock

FY2/10 1Q:	864,120
FY2/09:	757,643
 - (ii) Number of treasury stock

FY2/10 1Q:	240
FY2/09:	240
 - (iii) Average number of outstanding shares

FY2/10 1Q:	799,067
FY2/09 1Q:	530,102

*Explanation on the Appropriate Use of the Earnings Projection

The earnings projection is based on certain assumptions currently deemed reasonable by Asset Managers Holdings Co., Ltd. Accordingly, actual earnings may differ materially from the projection.