

Solutions For The Future.

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Summary of Financial and Business Results for the Third Quarter of the Fiscal Year Ending February 2010

January 13, 2010

Asset Managers Holdings Co., Ltd. (Osaka Securities Exchange, Hercules Market, 2337)

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1. Consolidated Financial Results (from March 1, 2009 to November 30, 2009)

(1) Consolidated financial results

(% change is year on year)

	Revenues	Operating Profit		Recurring Profit		Net Profit	
	(million yen) (%)	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
Feb 10 Q3	19,126 -56.7	1,078	-	570	-	1,521	1
Feb 09 Q3	44,168 -29.8	-5,568	-	-8,510	-	-9,263	-

	Net Profit per Share	Net Profit per Share
	(basic, yen)	(diluted, yen)
Feb 10 Q3	1,541.98	651.24
Feb 09 Q3	-15,016.41	-

(2) Consolidated financial condition

	Total Assets (million yen)	Net Assets (million yen)	Equity Ratio (%)	Net Assets per Share (yen)	
Feb 10 Q3	117,850	17,015	11.9	12,686.20	
Feb 09 Q4	140,875	12,945	6.2	11,518.77	

Reference: Shareholders' equity Feb 10 Q3: 13,971 million yen Feb 09 Q4: 8,724 million yen

2. Dividends

	Dividend per Share (yen)					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Fiscal Year	
Feb 09 Feb 10		0	-	0	0	
Feb 10 (Expected)					0	

Changes in the dividend forecast: No

3. Consolidated Forecast for the Fiscal Year Ending February 2010 (from March 1, 2009 to February 28, 2010)

(% change is year on year

	Revenues		Operating Profit		Recurring Profit	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
Annual	21,100	-58.2	1,100	-	400	-
	Net Profit		Net Profit per Share			
	(million yen)	(%)	(Yen)			
Annual	1,300	-		1,280.64		

Changes in the forecast: None



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4. Others

- (1) Changes in significant consolidated subsidiaries (material changes in scope of consolidation): Yes
- (2) Application of accounting treatments in particular to interim consolidated financial statements: Yes
- (3) Changes in accounting principles, procedure and presentation for the consolidated financial statements
 - (i) Change due to the amendments of accounting principles: Yes
 - (ii) Change due to other than the above: Yes
- (4) Number of outstanding shares (common shares)
 - (i) Number of outstanding shares including treasury stock

Feb 10 Q3: 1,101,561 Feb 09 Q4: 757,643

(ii) Number of shares of treasury stock

Feb 10 Q3: 240 Feb 09 Q4: 240

(iii) Average number of outstanding shares

Feb 10 Q3: 986,904 Feb 09 Q3: 616,898

Forward-looking statements contained in this material are based on judgments obtained from information that was available to the Company and the Group as of the announcement date. However, these statements involve risks and uncertainties. Therefore, please note that actual earnings may differ significantly from the described earnings projection as a result of various factors.

^{*}Explanation on the Appropriate Use of the Earnings Projection