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# Summary of Financial and Business Results for the Fourth Quarter of the Fiscal Year Ending February 2010

April 19, 2010

Asset Managers Holdings Co., Ltd. (Osaka Securities Exchange, Hercules Market, 2337)

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Date of Annual General Meeting of Shareholders: May 29, 2010 (expected)

Date of Submission of Yuka Shoken Hokokusho (Annual Securities Report): May 31, 2010 (expected)

Date of Dividend Payment: N/A

## 1. Consolidated Financial Results (from March 1, 2009 to February 28, 2010)

## (1) Consolidated financial results

(% change is year on year)

	Revenues	Operating Profit	Recurring Profit	Net Profit	
	(million yen) (%)	(million yen) (%)	(million yen) (%)	(million yen) (%)	
Feb 10 Q4	21,112 -58.1	1,108 -	573 -	1,807 -	
Feb 09 Q4	50,444 -28.8	-46,170 -	-54,115 -	-48,171 -	

	Net Profit per Share (basic, yen)	Net Profit per Share (diluted, yen)	Return on Equity (%)	Return on Assets	Operating Profit Margin (%)
Feb 10 Q4	1,771.74	773.33	12.4	0.5	5.3
Feb 09 Q4	-73,934.36	-	-158.3	-26.7	-91.5

Note: Minority interest

Feb 10 Q4: -184 million yen

Feb 09 Q4: -4,761 million yen

# (2) Consolidated financial condition

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	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	(million yen)	(million yen)	(%)	(yen)
Feb 10 Q4	100,268	23,523	20.4	11,711.48
Feb 09 Q4	140,875	12,945	6.2	11,518.77

Note: Shareholders' equity Feb 10 Q4: 20,495 million yen Feb 09 Q4: 8,724 million yen

#### (3) Consolidated cash flow

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	Cash flow from	Cash flow from	Cash flow from	Cash and cash	
	operations	investing	financing	equivalents	
	(million yen)	(million yen) (million yen)		(million yen)	
Feb 10 Q4	7,170	3,135	-14,733	10,728	
Feb 09 Q4	23,046	1,315	-35,289	18,098	

#### 2. Dividends

	Dividend per Share (yen)						Payout	Dividend
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Fiscal Year	dividend (million yen)	ratio (consolidated) (%)	on equity ratio (consolidated) (%)
Feb 09	-	-	-	-	-	-	-	-
Feb 10	-	-	-	-	-	-	-	-
Feb 11 (Expected)	-	-	-	-	-		-	



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#### 3. Consolidated Forecast for the Fiscal Year Ending February 2011 (from March 1, 2010 to February 28, 2011)

(% change is year on year)

	Revenu	es	Operating Profit		Recurring Profit		Net Profit		Net Profit per
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	Share (yen)
Feb 11 Q2	_		-	-	-	-	-	-	-
Feb 11 Q4	13,800	-34.6	1,000	-9.8	700	22.1	1,300	-28.0	742.84

#### 4. Others

- Changes in significant consolidated subsidiaries (material changes in scope of consolidation): Yes
   Asset Managers Co., Ltd. and Asset Managers International Co., Ltd. have been excluded from the scope of
   consolidation
- (2) Changes in accounting principles, procedure and presentation for the consolidated financial statements
  - (i) Change due to the amendments of accounting principles: Yes
  - (ii) Change due to other than the above: Yes
- (3) Number of outstanding shares (common shares)
  - (i) Number of outstanding shares including treasury stock

Feb 10 Q4: 1,750,275 Feb 09 Q4: 757,643

(ii) Number of shares of treasury stock

Feb 10 Q4: 240 Feb 09 Q4: 240

#### 5. Parent Financial Results (from March 1, 2009 to February 28, 2010)

(1) Parent financial results

(% change is year on year)

	Revenues		Operating Profit		Recurring Profit		Net Profit	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
Feb 10 Q4	5,587	208.9	-90	-	-402	-	2,262	-
Feb 09 Q4	1,809	-89.7	-19	-	126	-98.5	-46,473	_

	Net Profit per Share	Net Profit per Share
	(basic, yen)	(diluted, yen)
Feb 10 Q4	2,218.41	968.30
Feb 09 Q4	-71,328.39	-

# (2) Parent financial condition

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	Total Assets	Net Assets	Equity Ratio	Net Assets per Share							
	(million yen)	(million yen)	(%)	(yen)							
Feb 10 Q4	35,811	15,716	43.80	8,962.02							
Feb 09 Q4	30,725	5,429	17.40	7,033.51							

Note: Shareholders' equity Feb 10 Q4: 15,683 million yen Feb 09 Q4: 5,327 million yen

# 6. Parent Forecast for the Fiscal Year Ending February 2011 (from March 1, 2010 to February 28, 2011)

(% change is year on year)

	Revenues		Operating Profit		Recurring Profit		Net Profit		Net Profit per
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	Share (yen)
Feb 11 Q2	-	-	-	_	-	-	-	1	1
Feb 11 Q4	3,000	46.3	700	_	300	_	300	-86.7	171.42

<sup>\*</sup>Explanation on the Appropriate Use of the Earnings Projection

Forward-looking statements contained in this material are based on judgments obtained from information that was available to the Company and the Group as of the announcement date. However, these statements involve risks and uncertainties. Therefore, please note that actual earnings may differ significantly from the described earnings projection as a result of various factors.