

[Provisional Translation Only]

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Asset Managers Holdings Co., Ltd. (Osaka Securities Exchange, Hercules Market, 2337)

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Revisions to Full-Year Earnings Forecasts

Asset Managers Holdings Co., Ltd. (“Asset Managers”) has made the following revisions to its full-year earnings forecasts for the fiscal year ending February 2011 (March 1, 2010 to February 28, 2011):

1. Revision to Consolidated Earnings Forecast for the Fiscal Year ending February 2011

(Unit: Million yen except for per share data)

	Revenues	Operating Profit	Recurring Profit	Net Profit	Net Profit per Share
Previous Forecast (A)	13,800	1,000	700	1,300	742.84 yen
Revised Forecast (B)	13,800	1,000	1,000	2,300	1,294.35 yen
Change (B – A)	±0	±0	+300	+1,000	—
% Change	±0.0%	±0.0%	+42.9%	+76.9%	—
Previous Full-Year Result (Fiscal Year ended February 2010)	21,112	1,108	573	1,807	1,771.74 yen

2. Explanation of Revisions to Earnings Forecasts

As detailed in today’s release entitled “Notice Regarding the Sale of Shares of Equity-Method Affiliate, Jia Sheng Holdings,” Asset Managers sold today a portion of its shareholding in equity-method affiliate, Jia Sheng Holdings Limited (“Jia Sheng”). This sale is expected to generate an extraordinary profit of JPY1.6 billion in Asset Managers’ first quarter (March – May 2010) consolidated earnings for the fiscal year ending February 2011.

In the context of this sale and other expected asset sales, Asset Managers has made the revisions to its full-year earnings forecasts as above.

There is no impact of this transaction on parent earnings, as Asset Managers holds the shares of Jia Sheng indirectly through an overseas subsidiary.

(Note) Forward-looking statements contained in this material are based on judgments obtained from information that was available to the Company and the Group as of the announcement date. However, these statements involve risks and uncertainties. Therefore, please note that actual earnings may differ significantly from the described earnings projection as a result of various factors.