

[Provisional Translation Only]

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May 28, 2010

Asset Managers Holdings Co., Ltd. (Osaka Securities Exchange, Hercules Market, Ticker: 2337)

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Real Estate Advisory Agreement with Saitama Toyota Co., Ltd. under the Business Tie-Up with Toyoda D&C Co., Ltd.

As announced on December 22, 2008 in the release titled “Notice concerning Business Tie-up with Toyoda D&C Co., Ltd. and Real Estate Advisory Agreement with K.T. Store Management Co., Ltd. (Kanagawa Toyota Group Company)”, Asset Managers Co., Ltd. (“Asset Managers”) entered into a business tie-up agreement with Toyoda D&C Co., Ltd. (Katsuyuki Toyoda, President and Representative Director) (“Toyoda D&C”) as of December 22, 2008, to jointly provide real estate-related services to corporate customers.

As part of this business tie-up, Asset Managers and Toyoda D&C today entered into a real estate advisory agreement with Saitama Toyota Co., Ltd. (Mitsutake Shimada, President and Representative Director) (“Saitama Toyota”). Details of the agreement are as follows:

1. Overview of the Real Estate Advisory Agreement

- (i) Client: Saitama Toyota Co., Ltd.
- (ii) Business scope: Provision of advice and information-gathering concerning the sale, leasing, and effective utilization of real estate assets
Provision of advice concerning negotiations and agreements related to real estate assets
- (iii) Contract date: May 28, 2010

2. Overview of Saitama Toyota Co., Ltd.

- (i) Company name: Saitama Toyota Co., Ltd.
- (ii) Address: 6-1-18 Shimo-Ochiai, Chuo-ku, Saitama City, Saitama
- (iii) Representative: Mitsutake Shimada, President and Representative Director
- (iv) Inception date: December 1, 1946
- (v) Business: Automobile sales, inspection and repair, leasing, insurance agency, and sales of communication equipment

- (vi) Capital: 100 million yen (as of March 31, 2010)
- (vii) Total number of shares outstanding: 2,000,000 shares (as of March 31, 2010)
- (viii) Fiscal year end: March 31

3. Overview of Toyoda D&C Co., Ltd.

- (i) Company name: Toyoda D&C Co., Ltd.
- (ii) Address: 1-1-3 Yaesu, Chuo-ku, Tokyo
- (iii) Representative: Katsuyuki Toyoda, President and Representative Director
- (iv) Date of establishment: June 15, 2004
- (v) Business: Construction design, CM business, FM business, real estate brokerage and consulting business
- (vi) Capital: 40 million yen (as of June 30, 2009)
- (vii) Total number of shares outstanding: 1,200 shares (as of June 30, 2009)
- (viii) Major shareholders:

Toyoda Sankyo Co., Ltd.	48.33%
Asset Managers Holdings Co., Ltd.	6.67%
- (ix) Fiscal year end: June 30

4. Outlook

The effect of this real estate advisory agreement on the consolidated results of operations for the current fiscal year ending February 2011 is expected to be minimal. However, as demand for the provision of Corporate Real Estate (CRE) solutions continues to rise, we believe that the business tie-up agreement with Toyoda D&C will generate a significant number of additional real estate advisory agreements, with the overall effect of strengthening the earnings base of the Asset Managers Group.

Reference: List of Real Estate Advisory Agreements generated under the business tie-up agreement with Toyoda D&C Co., Ltd.

- #1 K.T. Store Management Co., Ltd. (Kanagawa Toyota Group)
- #2 Aichi Rikuun Co., Ltd. (Distribution subsidiary of Toyota Motors Co., Ltd.)
- #3 Netz TOYOTA Higashi-Saitama Co., Ltd.
- #4 Netz TOYOTA Tama Co., Ltd.
- #5 Saitama Toyota Co., Ltd.

(Note) Forward-looking statements contained in this material are based on judgments obtained from information that was available to the Company and the Group as of the announcement date. However, these statements involve risks and uncertainties. Therefore, please note that actual earnings may differ significantly from the described earnings projection as a result of various factors.