

[Provisional Translation Only]

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Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.

May 31, 2010

Asset Managers Holdings Co., Ltd. (Osaka Securities Exchange, Hercules Market, 2337)

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Information about Controlling Shareholder

Asset Managers Holdings Co., Ltd. ("Asset Managers") hereby discloses information about its controlling shareholder (*shihai kabunushi*), pursuant to Clause 8, Article 2 of the Osaka Securities Exchange's Timely Disclosure Rules.

1. Information about Major Shareholder

(as of February 28, 2010)

Name	Relationship	Voting Rights (%)			Stock Exchange Listing
		Directly Owned	Indirectly Owned	Total	
Ichigo Asset Trust	Controlling Shareholder	59.67	-	59.67	N/A

2. Position of the Company in Major Shareholder

Ichigo Asset Trust is the biggest shareholder of Asset Managers and owns 59.67% of the voting rights of Asset Managers. Ichigo Asset Trust is a foreign-domiciled unit trust, and its business objective is investment.

Ichigo Asset Trust has no special rights with respect to the business activity of Asset Managers, and Asset Managers can make its own business decisions without any restriction. Asset Managers has an independent decision-making process in carrying out its business activities.

3. Transactions with Controlling Shareholder

Please refer to “Information about Related Parties” in Asset Managers’ Annual Securities Report (*yuuka shouken houkokusho*), as released today.

4. Protection of Minority Shareholders in Cases of Transactions with Controlling Shareholder

As in any transaction that Asset Managers undertakes, in the case of a transaction with Ichigo Asset Trust, Asset Managers takes special care to protect minority shareholders. Asset Managers has in place and follows appropriate procedures pursuant to both relevant laws and Asset Managers’ internal control system, including review by the Legal and Compliance Department, Audit Department, Audit Committee, Board of Directors, and external counsel.