

Solutions For The Future.

[Provisional Translation Only]

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Summary of Financial and Business Results for the First Quarter of the Fiscal Year Ending February 2011

July 14, 2010

Asset Managers Holdings Co., Ltd. (Osaka Securities Exchange, Hercules Market, 2337)

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1. Consolidated Financial Results (from March 1, 2010 to May 31, 2010)

(1) Consolidated financial results

(% change is year-on-year)

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	Revenues		Operating Profit		Recurring Profit		Net Profit	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
Feb 11 Q1	4,104	-52.9	503	66.6	426	263.1	2,041	873.9
Feb 10 Q1	8,722	-40.7	301	-92.1	117	-95.9	209	-76.1

	Net Profit per Share	Net Profit per Share		
	(basic, yen)	(diluted, yen)		
Feb 11 Q1	1,155.99	873.80		
Feb 10 Q1	262.34	89.67		

(2) Consolidated financial condition

	Total Assets (million yen)	Net Assets (million yen)	Equity Ratio (%)	Net Assets per Share (yen)
Feb 11 Q1	107,315	29,542	23.7	14,296.96
Feb 10 Q4	100,268	23,523	20.4	11,711.48

Reference: Shareholders' equity Feb 11 Q1: 25,457 million yen Feb 10 Q4: 20,495 million yen

2. Dividends

	Dividend per Share (yen)					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Fiscal Year	
Feb 10	-	0	-	0	0	
Feb 11	-					
Feb 11 (Expected)		-	-	-	-	

Note 1: Changes in the dividend forecast: None

Note 2: The last day of the Second Quarter is designated as a dividend record date under the Company's Articles of Incorporation, but as of the Second Quarter, the Company has not forecast a dividend.

3. Consolidated Forecast for the Fiscal Year Ending February 2011 (from March 1, 2010 to February 28, 2011)

(% change is year-on-year)

	Revenues		Operating Profit		Recurring Profit	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
Annual	13,800	-34.6	1,000	-9.7	1,000	74.5
	Net Profit		Net Profit per Share			
	(million yen)	(%)	(Yen)			
Annual	2,300	27.3	1	1,294.35		

Note: Changes in the forecast: None



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4. Others

- (1) Changes in significant consolidated subsidiaries (material changes in scope of consolidation): None
- (2) Application of accounting treatments in particular to interim consolidated financial statements: Yes
- (3) Changes in accounting principles, procedure and presentation
 - (i) Change due to the amendments of accounting principles: None
 - (ii) Change due to other than the above: None
- (4) Number of outstanding shares (common shares)
 - (i) Number of outstanding shares including treasury stock

Feb 11 Q1: 1,780,874 Feb 10 Q4: 1,750,275

(ii) Number of shares of treasury stock

Feb 11 Q1: 240 Feb 10 Q4: 240

(iii) Average number of outstanding shares

Feb 11 Q1: 1,766,000 Feb 10 Q1: 799,067

Forward-looking statements contained in this material are based on judgments obtained from information that was available to the Company and the Group as of the announcement date. However, these statements involve risks and uncertainties. Therefore, please note that actual earnings may differ significantly from the described earnings projection as a result of various factors.

^{*}Explanation on the Appropriate Use of the Earnings Projection