



Ichigo Preserves and Improves Real Estate



*[Provisional Translation Only]*

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## **New Uncollateralized Commitment Line**

Ichigo today initiated with Mizuho Bank a new uncollateralized JPY 10 billion commitment line (“the Mizuho commitment line”) with loan maturities to September 30, 2029 (11 years). Drawing upon the Mizuho commitment line, Ichigo today executed a JPY 7 billion uncollateralized loan to acquire a Tokyo office building.

The Mizuho commitment line is an ongoing, revolving credit line that enables Ichigo to flexibly and repeatedly borrow within the commitment line amount of JPY 10 billion to finance Ichigo real estate acquisitions.

### **1. Mizuho Commitment Line Details**

Use of Proceeds	Real estate acquisitions
Commitment Line Amount	JPY 10 billion
Lender	Mizuho Bank
Drawdown Period	October 1, 2018 to September 30, 2021 (3 years)
Loan Final Repayment Date	September 30, 2029 (11 years)
Collateralized	No
Contract Date	September 21, 2018

Note: Per agreement with Mizuho Bank, the interest rate on the above loan will not be disclosed.

### **2. Earnings Outlook**

While the impact of the Mizuho commitment line on Ichigo’s FY19/2 consolidated earnings is expected to be minimal, Ichigo believes that it will further strengthen Ichigo’s financial position.